

# ADULT ORTHODONTIC CONSULTATION FORM

(PLEASE PRINT)

PATIENT'S NAME \_\_\_\_\_ DATE \_\_\_\_\_  
SURNAME GIVEN NAME INITIAL PREFERRED

DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ GENDER \_\_\_\_\_  
MONTH/DAY/YEAR

ADDRESS \_\_\_\_\_  
NO. STREET CITY OR TOWN POSTAL CODE

HOME # \_\_\_\_\_ WORK # \_\_\_\_\_ CELL# \_\_\_\_\_

NAME OF EMPLOYER \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

WHO REFERRED YOU TO THIS OFFICE? \_\_\_\_\_

WHO FIRST NOTICED THE NEED FOR ORTHODONTIC CARE? \_\_\_\_\_

REASON FOR ORTHODONTIC CONSULTATION \_\_\_\_\_

HAVE YOU HAD PREVIOUS ORTHODONTIC TREATMENT?  YES  NO

FOR YOU TO HAVE ORTHODONTIC THERAPY, DO YOU CONSIDER IT:

Necessary  Important  Desirable  Indifferent

DO YOU HAVE ANY CONCERNS REGARDING ORTHODONTIC TREATMENT?

HAS ANYONE ELSE IN THE FAMILY HAD OR HAVING ORTHODONTIC THERAPY? \_\_\_\_\_

IF YES, WHO? \_\_\_\_\_ WHEN? \_\_\_\_\_ AND BY WHOM? \_\_\_\_\_

HOW HAPPY ARE YOU ABOUT THE TREATMENT RESULTS? \_\_\_\_\_

**PERSON FINANCIALLY RESPONSIBLE:**  THE PATIENT OR

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_  
SURNAME GIVEN NAME

HOME PHONE \_\_\_\_\_ BUS. PHONE \_\_\_\_\_  
NO. STREET CITY OR TOWN POSTAL CODE

NAME OF EMPLOYER \_\_\_\_\_

DO YOU HAVE INSURANCE, IF SO NAME OF INSURANCE \_\_\_\_\_

CO-INSURANCE INFORMATION \_\_\_\_\_

## MEDICAL HISTORY

(PLEASE EXPLAIN ALL "YES" ANSWERS)

PHYSICIAN'S NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_

CURRENTLY UNDER PHYSICIAN'S CARE?  NO  YES \_\_\_\_\_

CURRENTLY TAKING MEDICATION?  NO  YES \_\_\_\_\_

CURRENTLY UNDER PSYCHOLOGICAL GUIDANCE?  NO  YES \_\_\_\_\_

**DO YOU HAVE ANY OF THE FOLLOWING ILLNESSES?**

JAUNDICE  NO  YES \_\_\_\_\_

HEPATITIS  NO  YES \_\_\_\_\_

RHEUMATIC FEVER  NO  YES \_\_\_\_\_

OVER→

MEDICAL HISTORY CONT

- OTHER SEVERE ILLNESSES  NO  YES \_\_\_\_\_
- REMOVAL OF TONSILS AND/OR ADENOIDS  NO  YES \_\_\_\_\_
- OTHER OPERATIONS  NO  YES \_\_\_\_\_
- DOES THE PATIENT HAVE THE FOLLOWING CONDITIONS?**
- AIDS OR CARRIER OF THE AIDS VIRUS?  NO  YES \_\_\_\_\_
- ASTHMA  NO  YES \_\_\_\_\_
- ALLERGIES - INCLUDING LATEX OR NICKEL  NO  YES \_\_\_\_\_
- BIRTH DEFECTS  NO  YES \_\_\_\_\_
- BLOOD DISORDERS  NO  YES \_\_\_\_\_
- EPILEPSY  NO  YES \_\_\_\_\_
- DIABETES  NO  YES \_\_\_\_\_
- HEART AND/OR LUNG CONDITIONS  NO  YES \_\_\_\_\_
- FREQUENT  COLDS  SORE THROATS  NO  YES \_\_\_\_\_
- PREGNANT OR THE POSSIBILITY  NO  YES \_\_\_\_\_
- OTHER MEDICAL CONDITIONS NOT LISTED  NO  YES \_\_\_\_\_

**DENTAL HISTORY**

(PLEASE EXPLAIN ALL "YES" ANSWERS)

- DENTIST'S NAME \_\_\_\_\_
- ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_
- HOW LONG HAVE YOU BEEN GOING TO THE ABOVE DENTIST? \_\_\_\_\_
- HOW OFTEN DO YOU GO TO YOUR DENTIST? \_\_\_\_\_
- WHEN WAS YOUR LAST DENTIST APPOINTMENT? \_\_\_\_\_
- HAS THE PATIENT HAD A RECENT ORTHODONTIC EXAMINATION? \_\_\_\_\_

**DO YOU OR DID YOU HAVE ANY OF THE FOLLOWING**

- INJURY TO HEAD, FACE, MOUTH OR TEETH?  NO  YES \_\_\_\_\_
- CLICKING OR DISCOMFORT IN THE JAW?  NO  YES \_\_\_\_\_
- GRINDING OR CLENCHING OF TEETH?  NO  YES \_\_\_\_\_
- RECURRENT HEADACHES?  NO  YES \_\_\_\_\_
- DIFFICULTY IN CHEWING?  NO  YES \_\_\_\_\_
- SPEECH PROBLEMS?  NO  YES \_\_\_\_\_
- EXTENSIVE DENTAL WORK OR GUM PROBLEMS?  NO  YES \_\_\_\_\_

**ARE YOU CONCERNED OR HAVE RESERVATIONS ABOUT**

- APPEARANCE OF YOUR  FACE  LIPS  GUM  TEETH?  NO  YES \_\_\_\_\_
- WEARING  BRACES  NO  YES \_\_\_\_\_
- CO-OPERATION FOR APPROX. 2 YEARS?  NO  YES \_\_\_\_\_
- APPOINTMENTS DURING BUSINESS HRS?  NO  YES \_\_\_\_\_

SIGNATURE OF PATIENT \_\_\_\_\_

**IT IS THE POLICY OF THIS OFFICE TO BILL AND RECEIVE FULL PAYMENT FROM OUR PATIENTS. WE REQUIRE THAT YOU MAKE PAYMENTS FROM YOUR INSURANCE COMPANY PAYABLE TO YOU. WE HAVE BLUE CROSS AND STANDARD FORMS IN OUR OFFICE FOR YOUR USE.**